			MARKET ANNUITI sorted by Start D			
ompany	Sta	rt Date	Cost	Payout	Rate	Status
viva	202	24-04-01	\$29,624	\$34,539	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-04-01	\$397.00	87 mont	hly payments	2031-06-01		None
AIG	202	24-06-01	\$204,917	\$499,432	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$850.00		nly payments	2024-06-01		None
2024-07-01	\$873.00	360 mon	thly payments	2054-06-01		3.00%
JSAA Life	202	24-06-01	\$522,539	\$872,423	5.98 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$3,712.00	235 mon	thly payments	2043-12-01		None
ndependent Life	202	4-06-01	\$163,379	\$240,715	5.75 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$1,337.00	180 mon	thly payments	2039-05-01		None
/oya Life	202	24-06-01	\$64,043	\$88,402	5.63 %	inreview (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-01	\$585.00	151 mon	thly payments	2036-12-01		None
Berkshire Hathaway	202	24-06-03	\$330,066	\$517,000	5.64 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-03	\$1,000.00	153 mon	thly payments	2037-02-03		None
2027-03-03	\$64,000.00	1 lump s	sum payment	2027-03-03		None
2032-03-03	\$100,000.00	1 lump s	sum payment	2032-03-03		None
2037-03-03	\$200,000.00	1 lump s	sum payment	2037-03-03		None
Berkshire Hathaway	202	24-06-06	\$145,832	\$276,219	5.94 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-06	\$500.00	28 mont	hly payments	2026-09-06		None
2026-10-06	\$870.00	228 mon	thly payments	2045-09-06		3.00%
Talcott Resolution	202	24-06-10	\$77,269	\$145,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-10	\$500.00	165 mon	thly payments	2038-02-10		None
2038-10-10	\$500.00	125 mon	thly payments	2049-02-10		None
incoln Financial	202	24-06-10	\$67,217	\$107,000	5.89 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-10	\$500.00	214 mont	thly payments	2042-03-10		None

ompany	<u>Sta</u>	rt Date	Cost	Payout	Rate	Status
letLife	202	4-06-15	\$704,295	\$1,175,000	5.97 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$5,000.00	7 month	nly payments	2024-12-15		None
2025-01-15	\$5,000.00	228 mon	thly payments	2043-12-15		None
MetLife	202	24-06-15	\$281,718	\$470,000	5.97 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$2,000.00	7 month	nly payments	2024-12-15		None
2025-01-15	\$2,000.00	228 mon	thly payments	2043-12-15		None
acific Life	202	24-06-15	\$85,739	\$122,689	5.50 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$400.00	119 mon	thly payments	2034-04-15		None
2029-05-14	\$25,000.00	1 lump s	sum payment	2029-05-14		None
2034-05-14	\$50,000.00	1 lump s	sum payment	2034-05-14		None
MetLife	202	24-06-15	\$230,501	\$286,068	5.43 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-15	\$2,777.00	103 mon	thly payments	2032-12-15		None
MetLife	202	24-06-16	\$70,247	\$119,498	5.99 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-16	\$450.00	7 month	nly payments	2024-12-16		None
2025-01-16	\$493.00	236 mon	thly payments	2044-08-16		None
ohn Hancock	202	24-06-20	\$274,421	\$576,564	6.01 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-20	\$1,300.00	6 month	nly payments	2024-11-20		None
2024-12-20	\$1,300.00	300 mon	thly payments	2049-11-20		3.00%
AIG	202	24-06-26	\$61,867	\$92,000	5.77 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-06-26	\$500.00		thly payments	2039-09-26		None
alcott Resolution	202	24-06-28	\$277,641	\$659,110	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pav	ments/Frequency	End Date		COLA/Amount
2024-06-28	\$1,100.00		hly payments	2031-12-28		None
2032-01-28	\$2,070.00		thly payments	2054-06-28		None
JSAA Life	202	24-07-01	\$108,275	\$149,400	5.61 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-01	\$900.00	6 month	nly payments	2024-12-01		None
2025-01-07	\$1,000.00	1 4 4	thly payments	2036-12-07		None

			MARKET ANNUITI (sorted by Start D			
Company	Sta	rt Date	Cost	Payout	Rate	Status
CNA Life	202	4-07-01	\$94,343	\$122,744	5.44 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-01	\$850.00	11 mont	thly payments	2025-05-01		None
2025-06-01	\$930.00	108 mon	thly payments	2034-05-01		3.00%
JSAA Life	202	24-07-07	\$87,532	\$106,725	5.32 %	inreview (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-07	\$390.00	15 mont	thly payments	2025-09-07		None
2025-10-07	\$750.00	60 mont	thly payments	2030-09-07		None
2025-10-07	\$20,000.00	1 lump	sum payment	2025-10-07		None
2030-10-07	\$35,875.00	1 lump	sum payment	2030-10-07		None
MetLife	202	24-07-08	\$181,377	\$278,647	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-07-08	\$987.00			2039-07-08		None
2029-08-08	\$45,000.00	1 lu	ımp sum	2029-08-08		None
2039-08-08	\$55,000.00	1 lu	ımp sum	2039-08-08		None
MetLife	202	24-08-19	\$218,650	\$378,150	6.25 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-08-19	\$31,000.00	5 annu	al payments	2028-08-19		None
2029-08-19	\$25,000.00	1 lu	ımp sum	2029-08-19		None
2034-08-19	\$30,000.00	1 lu	ımp sum	2034-08-19		None
2039-08-19	\$40,000.00	1 lu	ımp sum	2039-08-19		None
2044-08-19	\$50,000.00	1 lu	ımp sum	2044-08-19		None
2049-08-19	\$78,150.00	1 lu	ump sum	2049-08-19		None
MetLife	202	24-08-25	\$579,873	\$1,532,130	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-08-25	\$2,870.00	179 mon	thly payments	2039-06-25		None
2033-06-25	\$45,000.00	1 lu	ımp sum	2033-06-25		None
2043-06-25	\$55,000.00	1 lu	ump sum	2043-06-25		None
Berkshire Hathaway	202	24-09-17	\$338,872	\$677,360	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-09-17	\$1,701.00	360 mon	thly payments	2054-08-17		None
2024-09-17	\$15,000.00	1 lump	sum payment	2024-09-17		None
2027-09-17	\$50,000.00	1 lump	sum payment	2027-09-17		None
Pacific Life	202	24-11-12	\$49,424	\$63,450	5.32 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2024-11-12	\$5,000.00	4 annu	al payments	2027-11-12		None
2030-11-12	\$43,450.00	1 lump	sum payment	2030-11-12		None

	Ma		MARKET ANNUITII sorted by Start D			
Company	Sta	rt Date	Cost	Payout	Rate	Status
lew York Life	202	25-01-01	\$322,096	\$522,874	5.82 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-01-01	\$960.00	36 mont	hly payments	2027-12-01		None
2028-01-01	\$2,163.00	156 monthly payments		2040-12-01		None
2028-04-26	\$51,520.00	1 lump sum payment		2028-04-26		None
2033-04-26	\$51,520.00	1 lump s	sum payment	2033-04-26		None
2038-04-26	\$47,840.00	1 lump s	sum payment	2038-04-26		None
ohn Hancock	202	25-01-15	\$70,286	\$155,446	6.01 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-01-15	\$300.00	116 mon	thly payments	2034-08-15		None
2034-09-15	\$670.00	180 mon	thly payments	2049-08-15		None
rudential	202	25-04-02	\$121,213	\$150,000	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-04-02	\$50,000.00	1 lu	mp sum	2025-04-02		None
2030-04-02	\$100,000.00	1 lu	mp sum	2030-04-02		None
Inited States Life he City of NY	Insurance Co in 202	25-05-30	\$120,481	\$181,147	5.75 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-05-30	\$35,000.00	1 lu	mp sum	2025-05-30		None
2030-05-30	\$45,000.00	1 lu	mp sum	2030-05-30		None
2035-05-30	\$101,147.00	1 lu	mp sum	2035-05-30		None
acific Life	202	25-06-01	\$93,865	\$117,633	5.40 %	inreview (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2025-06-01	\$15,000.00	2 annu	al payments	2026-06-01		None
2025-06-01	\$526.00	24 mont	hly payments	2027-05-01		None
2027-05-14	\$25,000.00	1 lump s	sum payment	2027-05-14		None
2022 05 14						None
2032-05-14	\$50,000.00	1 lump s	sum payment	2032-05-14		
2032-05-14 rudential Life		1 lump s 25-08-03	\$149,410	\$261,920	6.00 %	In Stock (f)
		25-08-03			6.00 %	In Stock (f)
rudential Life	202	25-08-03 No. of Pay	\$149,410	\$261,920	6.00 %	In Stock (f)
rudential Life Start Date	202 Income Amount \$13,096.00	25-08-03 No. of Pay	\$149,410 ments/Frequency	\$261,920 End Date	6.00 % 5.25 %	In Stock (f) COLA/Amount None
Start Date 2025-08-03	202 Income Amount \$13,096.00	No. of Pay 20 annu 25-08-26	\$149,410 ments/Frequency all payments	\$261,920 End Date 2044-08-03		In Stock (f) COLA/Amount None Pre-order (c)
Start Date 2025-08-03 Canada Life	\$13,096.00	No. of Pay 20 annu 25-08-26 No. of Pay	\$149,410 ments/Frequency ral payments \$158,768	\$261,920 End Date 2044-08-03 \$168,000		In Stock (f) COLA/Amount None

ImmediateAnnuities.com - Call (800) 872-6684 - Secondary Market Annuities as of 2024-05-14

Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
2025-12-05	\$100,000.00	1 lump sum payment	2025-12-05	None
2030-12-05	\$150,000.00	1 lump sum payment	2030-12-05	None
2035-12-05	\$186,000.00	1 lump sum payment	2035-12-05	None

			MARKET ANNUITI			
Company	Sta	ırt Date	Cost	Payout	Rate	Status
MetLife	202	26-01-01	\$221,929	\$283,313	5.80 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-01-01	\$4,970.00	10 mont	hly payments	2026-10-01		None
2026-11-01	\$8,985.00	26 mont	hly payments	2028-12-01		None
Talcott	202	26-01-10	\$70,768	\$116,720	6.35 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-01-10	\$715.00	108 mon	thly payments	2034-12-10		None
2035-01-10	\$500.00	79 mont	hly payments	2041-07-10		None
Prudential	202	26-01-12	\$35,089	\$49,600	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-01-12	\$400.00	124 mon	thly payments	2036-04-12		None
Symetra	202	26-04-03	\$92,687	\$210,416	5.75 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-04-03	\$584.00	360 mon	thly payments	2056-03-03	3%	Annual Increase Each April
Prudential Life	202	26-07-01	\$57,130	\$112,500	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-07-01	\$6,250.00	2 semi-an	nual payments	2027-01-01		None
2034-02-27	\$25,000.00	1 lump s	sum payment	2034-02-27		None
2039-02-27	\$75,000.00	1 lump s	sum payment	2039-02-27		None
Pacific Life	202	26-08-01	\$35,640	\$53,650	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-08-01	\$8,000.00	1 lump s	sum payment	2026-08-01		None
2028-08-01	\$9,000.00	1 lump s	sum payment	2028-08-01		None
2030-08-01	\$9,000.00	1 lump s	sum payment	2030-08-01		None
2032-08-01	\$10,500.00	1 lump s	sum payment	2032-08-01		None
2034-08-01	\$10,500.00	1 lump s	sum payment	2034-08-01		None
2039-08-01	\$6,650.00	1 lump s	sum payment	2039-08-01		None
Pacific Life	202	26-10-13	\$45,684	\$55,340	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2026-10-13	\$27,670.00	1 lu	ımp sum	2026-10-13		None
2030-10-13	\$32,057.00	1 lu	ımp sum	2030-10-13		None
MetLife	202	27-02-10	\$96,447	\$174,960	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2027-02-10	\$30,000.00	1 lump s	sum payment	2027-02-10		None
2032-02-10	\$1,208.00	120 mon	thly payments	2042-01-10		None

Status	Rate	Payout	t Date Cost	Sta	mpany
In Stock (f)	5.85 %	\$59,120	-03-21 \$43,938	202	cific Life
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2027-03-21	1 lump sum payment	\$10,000.00	2027-03-21
None		2032-02-21	51 monthly payments	\$570.00	2027-12-21
None		2029-03-21	1 lump sum payment	\$10,000.00	2029-03-21
None		2032-03-21	1 lump sum payment	\$10,000.00	2032-03-21
Pre-order (c)	5.00 %	\$100,000	-06-26 \$86,325	202	alcott
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2027-06-26	1 lump sum	\$100,000.00	2027-06-26
Pre-order (c)	5.50 %	\$195,000	-07-07 \$111,901	202	acific Life
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2036-07-07	10 annual payments	\$7,500.00	2027-07-07
None		2036-07-07	1 lump sum	\$120,000.00	2036-07-07
Pre-order (c)	5.75 %	\$45,000	-08-14 \$26,297	202	rudential
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2041-08-14	15 annual payments	\$3,000.00	2027-08-14
In Stock (f)	6.20 %	\$68,000	-09-28 \$37,678	202	alcott Resolution
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2027-09-28	1 lump sum payment	\$17,000.00	2027-09-28
None		2032-09-28	1 lump sum payment	\$17,000.00	2032-09-28
None		2037-09-28	1 lump sum payment	\$17,000.00	2037-09-28
None		2042-09-28	1 lump sum payment	\$17,000.00	2042-09-28
In Stock (f)	6.00 %	\$194,800	\$-01-01 \$97,163	202	IG
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2047-03-01	231 monthly payments	\$800.00	2028-01-01
None		2032-04-01	1 lump sum payment	\$10,000.00	2032-04-01
inreview (f)	6.25 %	\$118,187	-09-29 \$53,045	202	nited of Omaha
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2028-09-29	1 lump sum payment	\$18,625.00	2028-09-29
None		2034-09-29	1 lump sum payment	\$25,024.00	2034-09-29
None		2039-09-29	1 lump sum payment	\$32,361.00	2039-09-29
None		2044-09-29	1 lump sum payment	\$42,175.00	2044-09-29
In Stock (f)	5.78 %	\$75,000	-11-24 \$58,584	202	rudential Life
COLA/Amount		End Date	No. of Payments/Frequency	Income Amount	Start Date
None		2028-11-24	1 lump sum payment	\$75,000.00	2028-11-24

	Ma;	y 14, 2024 (sorted by Start D	ate) <u></u>		
Company	Sta	rt Date	Cost	Payout	Rate	Status
Lincoln Financial	202	29-11-19	\$41,979	\$70,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2029-11-19	\$20,000.00	1 lump s	sum payment	2029-11-19		None
2034-10-19	\$25,000.00	1 lump s	sum payment	2034-10-19		None
2034-11-19	\$25,000.00	1 lump s	sum payment	2034-11-19		None
Wilcac	203	30-05-06	\$109,408	\$150,000	5.50 % Pre-order (c	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2030-05-06	\$150,000.00	1 lu	ımp sum	2030-05-06		None
Brighthouse Financ	cial 203	31-01-18	\$18,245	\$26,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2031-01-18	\$26,500.00		sum payment	2031-01-18		None
Brighthouse Financ	ial 203	31-01-18	\$50,605	\$73,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2031-01-18	\$73,500.00		sum payment	2031-01-18		None
Athene	203	34-04-27	\$39,433	\$63,997	5.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-04-27	\$63,997.00	1 lu	ımp sum	2034-04-27		None
Symetra Life	203	34-06-07	\$76,030	\$135,600	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-06-07	\$135,600.00	1 lump s	sum payment	2034-06-07		None
MetLife	203	34-12-11	\$159,273	\$332,121	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2034-12-11	\$4,001.00	83 mont	hly payments	2041-10-11		None
American General	203	35-02-28	\$33,827	\$63,000	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2035-02-28	\$63,000.00	1 lu	ımp sum	2035-02-28		None
Prudential Life	203	36-01-24	\$107,037	\$210,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2036-01-24	\$210,000.00	1 lump s	sum payment	2036-01-24		None
Symetra Life	203	36-10-01	\$204,291	\$578,900	6.75 %	Pre-order (f)
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount
2036-10-01	\$5,748.00	6 month	nly payments	2037-03-01		None
2037-04-01	\$5,920.00	04	hly payments	2044-03-01		3.00%

SECONDARY MARKET ANNUITIES May 14, 2024 (sorted by Start Date)							
Company	Sta	art Date	Cost	Payout	Rate	Status	
Farmers	203	37-08-06	\$30,926	\$67,040	6.00 %	Pre-order (c)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2037-08-06	\$67,040.00	1 lu	ımp sum	2037-08-06		None	
Brighthouse Finance	cial 203	37-09-14	\$107,779	\$240,000	6.25 %	In Stock (f)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2037-09-14	\$240,000.00	1 lump s	sum payment	2037-09-14		None	
Brighthouse Financ	cial 203	37-09-14	\$71,852	\$160,000	6.25 %	In Stock (f)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2037-09-14	\$160,000.00	1 lump s	sum payment	2037-09-14		None	
Brighthouse Financ	cial 203	37-09-14	\$76,208	\$169,700	6.25 %	In Stock (f)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2037-09-14	\$169,700.00	1 lump s	sum payment	2037-09-14		None	
Prudential Life	203	39-08-08	\$67,899	\$166,666	6.13 %	In Stock (f)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2039-08-08	\$166,666.00	1 lump s	sum payment	2039-08-08		None	
USAA Life	203	39-10-03	\$35,324	\$87,500	6.13 %	In Stock (f)	
Start Date	Income Amount	No. of Pay	ments/Frequency	End Date		COLA/Amount	
2039-10-03	\$87,500.00	1 lump s	sum payment	2039-10-03		None	